

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in doubt about the action you should take, you are recommended to immediately seek your own personal financial advice from your stockbroker, bank manager, solicitor, accountant or other independent professional financial adviser who, if you are taking advice in Ireland, is authorised or exempted pursuant to the European Union (Markets in Financial Instruments) Regulation 2017 of Ireland (as amended) or the Investment Intermediaries Act, 1995 of Ireland (as amended), or, if you are taking advice in the United Kingdom, is authorised under the Financial Services and Markets Act, 2000 (as amended) of the United Kingdom, or from another appropriately authorised independent professional financial advisor if you are taking advice in a territory outside Ireland or the United Kingdom.

If you have sold or otherwise transferred all your entire holding of ordinary shares in Minco Exploration PLC, please send this document and the accompanying Form of Proxy to the purchaser or transferee, or to the stockbroker, bank or other agent through whom the sale or transfer was effected for delivery to the purchaser or transferee.

Minco Exploration PLC

Notice of 2024 Annual General Meeting

The 2024 Annual General Meeting of the Shareholders (“AGM”) of Minco Exploration PLC will be held at the registered office of the Company, 17 Pembroke Street Upper, Dublin 2, D02 AT22, Ireland, on Tuesday, 20 August 2024 at 2:00 PM (GMT). The formal Notice of Annual Meeting is set out on page 2 of this document and explanatory notes on the business to be conducted at the AGM are provided on page 3.

The AGM will be held in person in person. Shareholders may join the meeting by web conference but will not be able to use this facility to vote, ask questions or table Resolutions. The Board is suggesting that shareholders submit a proxy to ensure they can vote and be represented at the AGM without attending in person.

To join the web conference, please use the dial-in access numbers and participant passcodes below or visit the Company’s website at www.MincoExploration.com.

Minco Exploration - Annual Meeting of Shareholders 2024

Date: Tuesday, 20 August 2024
Time: 2:00 PM
Zoom Meeting ID: 825 4350 8302
Passcode: 854968
Link: www.MincoExploration.com/connect-AGM

Dial-in access numbers:	+353 6 163 9031	- Ireland
	+1 (647) 374 4685	- North America
	+44 330 088 5830	- United Kingdom

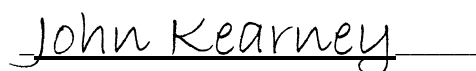
Shareholders will be able to submit questions in advance of the AGM by sending an email to the Company at investors@MincoExploration.com. All questions should include sufficient information to identify the shareholder on the Register of Members so that the questions may be addressed by the Chairman at the AGM, where possible and appropriate.

A Form of Proxy for use at the AGM is attached. The Proxy should be returned by post to the Company's office at: Minco Exploration - Coolfore Road QME, Ardbraccan, Navan, Co. Meath, Ireland, C15 KXY3 to be received no later than 2:00 PM on 16 August 2024. Instructions on completion of the Proxy are provided on page 3.

All Resolutions at the AGM will be decided on a poll, and the results will be published on the Company's website, www.MincoExploration.com as soon as possible after the AGM.

The Board believes that the Resolutions to be proposed at the AGM are in the best interests of the Company and its shareholders. Accordingly, the Directors unanimously recommend that you vote in favour of all the proposed Resolutions as they intend to do in respect of all the ordinary shares which can be voted by them.

Yours sincerely,



John Kearney
Chairman
1 July 2024

Notice of Annual General Meeting
of
MINCO EXPLORATION PLC

NOTICE IS HEREBY GIVEN that the Annual General Meeting of the Shareholders ("**AGM**") of Minco Exploration PLC ("**Minco**" or the "**Company**") will be held at the registered office of the Company, 17 Pembroke Street Upper, Dublin 2, D02 AT22, Ireland on Tuesday , 20 August 2024 at 2:00 PM (GMT) for the following purposes:

Ordinary Business:

1. To receive and consider the Company's Financial Statements for the year ended 31 December 2023 and the reports of the Directors and Auditor thereon.
2. To re-elect Patrick Downey as a Director, who retires by rotation in accordance with Regulation 95 of the Articles of Association and being eligible, offers himself for re-election in accordance with the Regulation 97.
3. To re-elect John Kearney as a Director, who retires by rotation in accordance with Regulation 95 of the Articles of Association and being eligible, offers himself for re-election in accordance with the Regulation 97.
4. To re-elect Michael Power as a Director, who retires by rotation in accordance with Regulation 95 of the Articles of Association and being eligible, offers himself for re-election in accordance with the Regulation 97.
5. To re-appoint UHY Farrelly Dawe White Limited as the Auditor and to authorise the Directors to fix the remuneration of the Auditor for the year ending 31 December 2024.

Special Business:

Ordinary Resolution

6. The Directors be and are hereby generally and unconditionally authorised pursuant to Section 1021 of the Companies Act 2014 ("**2014 Act**"), in substitution for all existing such authorities, to exercise all powers of the Company to allot relevant securities (within the meaning of Section 1021 of the 2014 Act) provided that such power shall be limited to the allotment of relevant securities up to a maximum aggregate nominal value equal to the nominal value of the authorised but unissued ordinary share capital of the Company from time to time. The authority hereby conferred shall expire on 20 August 2029, unless previously revoked, renewed or varied by the Company, save that the Company may before such expiry date make an offer or agreement which would or might require relevant securities to be allotted after such authority has expired and the Directors may allot relevant securities in pursuance of such offer or agreement as if the authority hereby conferred had not expired.

Special Resolution

7. Subject to the passing of Resolution 6 above that the Directors be and are hereby empowered pursuant to Section 1022 and Section 1023(3) of the Companies Act 2014 ("**2014 Act**"), in substitution for all existing such authorities, to allot equity securities (within the meaning of Section 1023 of the 2014 Act) for cash pursuant to the authority conferred by Resolution 6 above as if Section 1022(1) of the 2014 Act did not apply to any such allotment provided that this power shall be limited to the allotment of equity securities (including, without limitation, any shares purchased by the Company pursuant to the provisions of the 2014 Act and held as treasury shares) up to an amount equal to the aggregate nominal value of the authorised but unissued ordinary share capital of the Company from time to time. The authority hereby conferred shall expire 20 August 2029, save that the Company may before such expiry, make an offer or agreement which would or might require relevant securities to be allotted after such authority has expired and the Directors may allot relevant securities in pursuance of such offer or agreement notwithstanding that the power hereby conferred had not expired. The authority hereby conferred may be renewed, revoked or varied by special resolution of the Company.

By order of the Board of Directors,

Danesh Varma

Danesh K. Varma
Secretary
1 July 2024

**Notice of Annual General Meeting
of
MINCO EXPLORATION PLC**

Notes to the Notice of Annual General Meeting

Resolution No. 6 - Authority to Allot Relevant Securities

By Resolution 6, the Directors will, at the AGM, seek a general authority under Section 1021 of the Companies Act, 2014 to allot shares up to a maximum aggregate nominal value equal to the nominal value of the authorised but unissued ordinary share capital of the Company from time to time. The authority will, expire five years from the date of the AGM.

Resolution No. 7 - Authority to Disapply Statutory Pre-emption Rights

Shareholders are being asked to renew for a period of five years, the Directors' authority to allot shares for cash pursuant to the authority conferred by Resolution 6 above as if Section 1022(1) of the 2014 Act did not apply to any such allotment, that is otherwise than in accordance with statutory pre-emption provisions in the event of a rights issue or in respect of any other issue of equity securities for cash up to a maximum aggregate nominal value equal to the nominal value of the authorised but unissued ordinary share capital of the Company from time to time. The Directors will exercise this authority only if they consider this to be in the best interests of shareholders generally at that time.

Proxy Voting

Any member entitled to attend, speak, ask questions and vote at the AGM may exercise his or her right to vote by appointing one or more proxies. The Board of Directors encourages members to appoint the Chairman of the AGM as their proxy.

Deadlines for Receipt by the Company of Proxy Voting Instructions

You will find a Form of Proxy accompanying this document for use in connection with the AGM. For shareholders whose name appears on the Register of Members of the Company (being those who hold their Ordinary Shares in certificated (i.e. physical paper format), the Form of Proxy (together with any power of attorney or other authority under which it is executed, or a duly certified copy thereof) should be completed and returned as soon as possible to the Company's office at Minco Exploration - Coolfore Road QME, Ardracran, Navan, Co. Meath, Ireland, C15 KXY3 and in any event, in order to be valid, so as to arrive not later than 2:00 PM on 16 August 2024, (or, in the case of any adjournment, no later than 48 hours before the time fixed for holding the adjourned AGM).

In the case of joint holders, the vote of the senior who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the votes of the other registered holder(s) and, for this purpose, seniority will be determined by the order in which the names stand in the Register of Members.

Persons who hold their interest in Ordinary Shares of the Company indirectly through a nominee or custodian should consult such nominee or custodian, or their stockbroker or other intermediary at the earliest opportunity for further information on the process and timeline for submitting proxy voting instructions for the AGM through such nominee, custodian or intermediary.

Register of Members

The Company, pursuant to Section 1105 (as amended) of the Companies Act, 2014 has specified that only those shareholders registered in the Register of Members of the Company as at 6:00 PM on 15 August 2024 (or in the case of an adjournment as at 6:00 PM on the day before a date not more than 72 hours before the adjourned meeting) shall be entitled to participate and vote at the AGM. Changes in the register after this time will be disregarded in determining the right of any person to attend, speak, ask questions and/or vote at the meeting.

Poll

All Resolutions at the AGM will be put to a poll. Pursuant to Section 190(b) of the 2014 Act, where a poll is taken at the AGM, a Shareholder, present in person or by proxy, holding more than one share need not cast all his/her votes in the same way.

Documentation

Copies of all documents to be tabled before or considered at the AGM are available on the Company's website www.MincoExploration.com. Should you not receive a Form of Proxy, or should you wish to be sent copies of these documents, you may request this by emailing the Secretary of the Company at investors@MincoExploration.com or by writing to the Company at its registered office, 17 Pembroke Street Upper, Dublin 2, D02 AT22, Ireland.