

**Minco Exploration** 

Corporate Presentation March 2025



#### Cautionary Notice and Disclaimer

This presentation is made available for informational and background purposes only to a limited number of recipients and does not, and is not intended to, constitute an offer to sell or an offer, inducement, invitation or commitment to purchase or subscribe for any shares or securities of Minco Exploration plc ("Minco" or "the Company"), or a recommendation to enter into any transaction with the Company. This presentation does not constitute and is not a prospectus or listing particulars (under the Financial Services and Markets Act 2000 (as amended) (FSMA) or the Prospectus Rules of the Financial Conduct Authority or the Irish Companies Act, 2014 or Irish Investment Funds, Companies and Miscellaneous Provisions Act 2005 (as amended) or the Irish Prospectus (Directive 2003/71/EC) Regulations 2005 (as amended) of Ireland and therefore has not been approved by the Irish Financial Services Regulatory Authorities being the competent authority for the purposes of Directive 2003/71/EC in Ireland. This presentation is not an offering document for the purposes of section 49 of the Investment Funds, Companies and Miscellaneous Provisions Act 2005 of Ireland. This document does not constitute an offer to the public as referred to in section 85 of the Financial Services and Markets Act 2000 (as amended) of the United Kingdom and accordingly has not been nor will it be approved by any competent authority in the United Kingdom. This presentation does not comprise an AIM or ESM admission document for the AIM Rules for Companies or the ESM Rules for Companies, markets operated by the London Stock Exchange Plc. and Irish Stock Exchange Plc. respectively, and should not be construed as such. This presentation is not an advertisement or offering memorandum and investors should not subscribe for or purchase any shares or engage in any transactions connected directly or indirectly in respect of the information referred to in this presentation except on the basis of their own investigation and assessment. This presentation does not

This presentation is being made available solely to and directed at persons who have professional experience in matters relating to investments falling within Article 19(1)(a) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (as amended the "FPO") or (b) high net worth entities and other persons to whom the presentation may otherwise lawfully be communicated, falling within Article 49(1)(a) of the FPO (all such persons together being referred to as "Relevant Persons"). In consideration of the receipt of the presentation each recipient warrants and represents that he or it is a person falling within that description. Delivery of this information to any other person or reproduction, in whole or in part, without the prior consent of Minco is prohibited. By accepting this presentation and/or by attending any oral presentation made in conjunction with this presentation, you will be taken to have represented, warranted and undertaken that you have read and agree to comply with the contents of this notice and disclaimer.

This presentation document, together with any oral presentation accompanying this document, any question and answer session following that oral presentation and any further information that may be made available in connection with the subject matter contained herein has been prepared by the Company for information purposes only and not for any other purpose and is being made available on the basis that the recipients keep confidential any information contained therein. In particular, the distribution of this document may be restricted by law and persons into whose possession this document comes should inform themselves about, and observe, any such restrictions. Any failure to comply with these restrictions may constitute a violation of laws of any such jurisdictions. The contents of this presentation may not be copied, distributed, published or reproduced (in whole or in part) or otherwise disclosed without the prior written consent of the Company. No recipient of any confidential Information may undertake any behavior in relation to securities of the Company or relating to the Company or any other securities for which confidential information may be relevant which would amount to market abuse or insider trading for the purposes of any applicable legislation or would otherwise be regulated or prohibited by applicable legislation. Failure to comply with these restrictions may constitute a violation of applicable securities laws. Accordingly, by receiving this presentation and/or by attending any presentation in which this information is made available, you represent and warrant that you can receive this presentation without contravention of any legal or regulatory restrictions applicable to you.

The information and opinions contained in this presentation do not purport to be all inclusive or to contain all the information that may be required or desired in considering any potential investment or transaction. Diagrams and charts (including the maps geographical, seismic and/or other surveys) are provided for illustrative purposes only. The contents of this document have not been approved by an authorized person within the meaning of the Financial Services and Markets Act 2000. No reliance may be placed for any purpose whatsoever on the information or opinions contained in this presentation. No undertaking, representation, warranty or other assurance, express or implied, is made or given by or on behalf of, and no responsibility or liability is accepted by, Minco or any of its directors, officers, employees or advisers, or any other person, as to the accuracy or completeness of the information or opinions contained in this presentation, or of any other statement made or purported to be made by any of them, or on behalf of them, in connection with the Company, and no responsibility or liability is accepted by any of them for any such information or opinions or for any errors, omissions, misstatements, negligence or otherwise contained or referred to in this presentation.

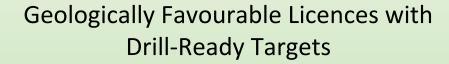
This presentation contains certain "forward-looking information" within the meaning of applicable securities and other applicable laws and includes statements, estimates, opinions and projections with respect to anticipated future performance and outcomes. Such forward-looking statements reflect current expectations based on various assumptions concerning anticipated outcomes, which may or may not prove to be correct, including, but not limited to, the business of mineral exploration and mining, demand for metals and metal prices, and the availability of investment capital, and involve significant risks and uncertainties which could cause actual results to differ materially from expectations. Factors that could cause actual results to differ materially from any forward-looking expectations include: stock market volatility; ability to access sufficient capital; the economy and investment climate generally; exposure to potential litigation and other factors beyond the control of the Company. Readers of this presentation are cautioned not to place undue reliance on the forward-looking information.



# Minco Exploration – At a Glance

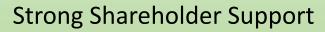


History of Discovery of Zinc in Ireland





Strategic Exploration Relationship with Boliden Tara Mines





**Experienced Management Team** 



### Minco's Historical Background

"Minco Exploration is the successor to Minco plc, Ennex, and Northgate Exploration in Ireland"

#### Irish Base Metals Northgate Exploration 1960 - 1980

Discovered Tynagh, Gortdrum and Tara; established Irish Orefield

### Minco Ireland Limited 1996

Discovered Pallas Green in JV with Noranda/Xstrata Inc.

#### Minco plc 2017

Curraghinalt Royalty Sold to Dalradian C\$29M

Approximately C\$21.75M (75% of Total Transaction Value was distributed to the Minco plc shareholders upon closing).



### Ennex International plc 1984

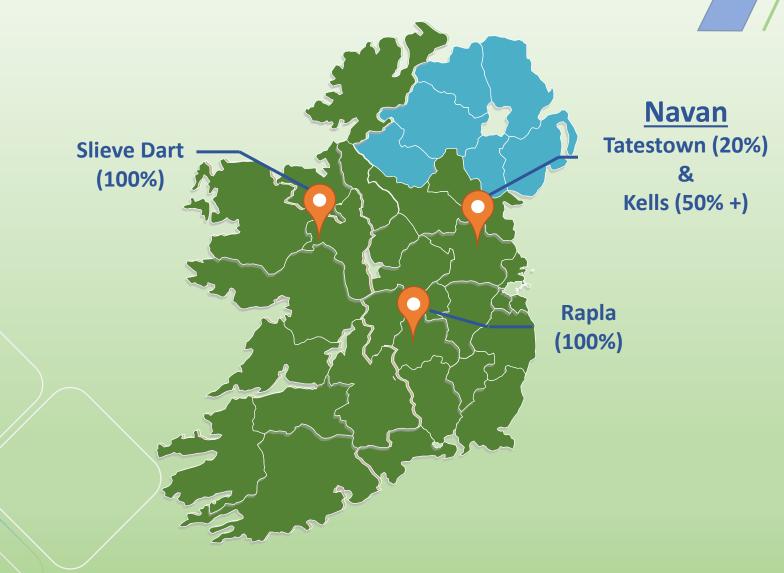
Discovered Curraghinalt Gold
Deposit in Northern Ireland and
Cononish in Scotland

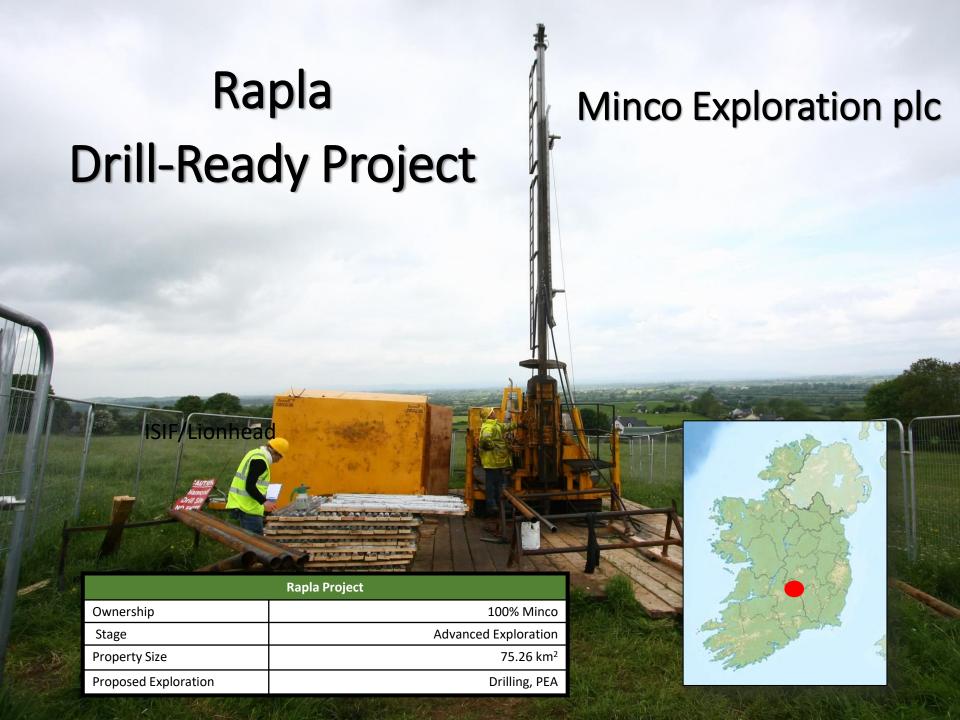
### Minco Ireland Limited 2011

Pallas Green Sold to Xstrata US\$19.4M

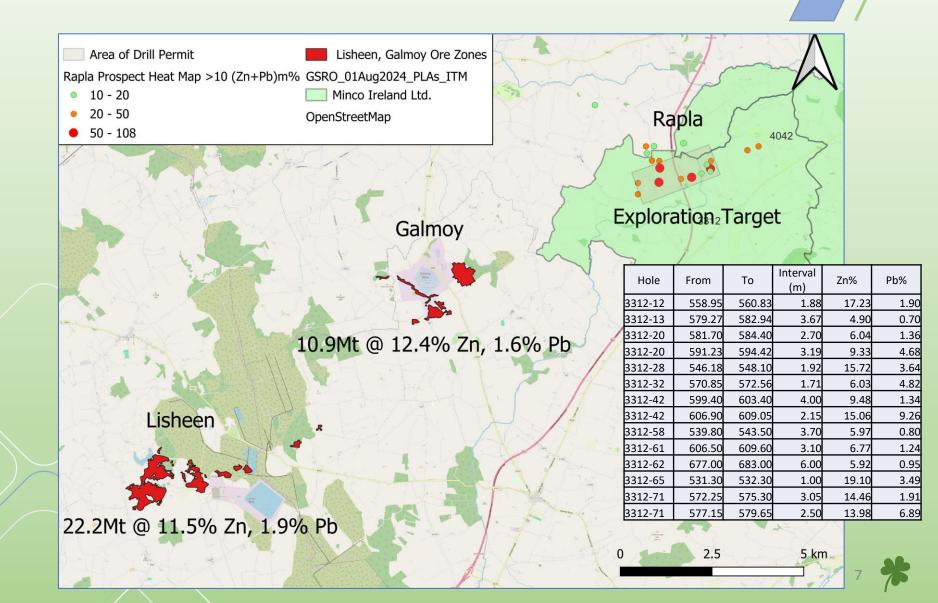
Minco Exploration plc 2020

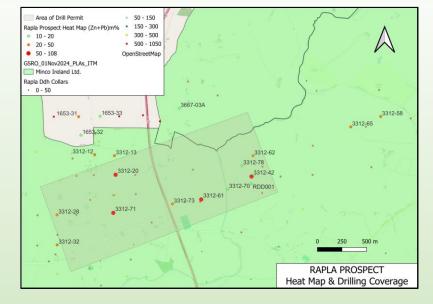
# Minco Project Locations





#### Rapla Drill-Ready Project (Minco 100%)





# Significant Intercepts

#### Intercepts Cut-off 4% Zn, >1m

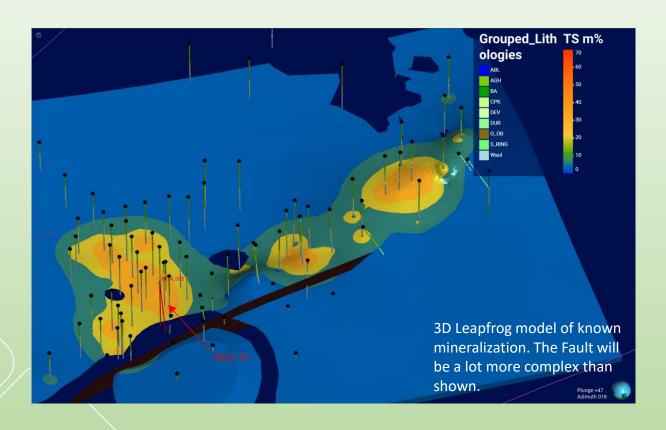
Hole	From	То	Interval (m)	Zn%	Pb%
3312-12	558.95	560.83	1.88	17.23	1.90
3312-13	579.27	582.94	3.67	4.90	0.70
3312-20	581.70	584.40	2.70	6.04	1.36
3312-20	591.23	594.42	3.19	9.33	4.68
3312-28	546.18	548.10	1.92	15.72	3.64
3312-32	570.85	572.56	1.71	6.03	4.82
3312-42	599.40	603.40	4.00	9.48	1.34
3312-42	606.90	609.05	2.15	15.06	9.26
3312-58	539.80	543.50	3.70	5.97	0.80
3312-61	606.50	609.60	3.10	6.77	1.24
3312-62	677.00	683.00	6.00	5.92	0.95
3312-65	531.30	532.30	1.00	19.10	3.49
3312-71	572.25	575.30	3.05	14.46	1.91
3312-71	577.15	579.65	2.50	13.98	6.89

#### Mineralized Envelope >20(Zn+Pb)m%

Hole	From	То	Interval (m)	Zn%	Pb%
3312-12	558.95	563.00	4.05	7.70	0.90
3312-13	579.27	582.94	3.67	4.90	0.70
3312-20	581.00	594.40	13.40	4.00	1.50
3312-28	545.08	548.70	3.62	9.79	1.99
3312-32	567.50	572.60	5.10	4.00	2.30
3312-42	598.00	610.00	9.10	8.80	1.60
3312-58	539.30	543.50	4.20	5.60	0.70
3312-61	606.50	622.00	7.80	5.93	1.20
3312-62	649.40	684.20	9.60	4.10	0.07
3312-65	529.60	532.30	2.70	8.08	1.39
3312-71	572.25	579.65	7.40	11.34	3.25



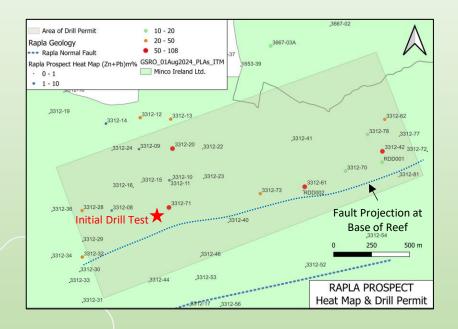
## Rapla Prospect: Leapfrog Model

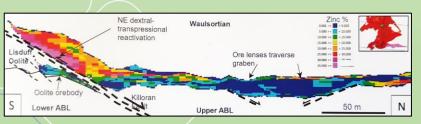


- Located 15km and 6km north-east of Lisheen and Galmoy orebodies respectively;
- Drill defined mineralized footprint over 3.6km of strike, with grassroots potential in wider area;
- Waulsortian-hosted mineralisation (550-650m depth) indicated by wide-spaced drilling (150 700m) adjacent to Rapla Fault.
- Best intercept 7.4m @ 14.59% Zn+Pb in Ddh 3312-71 open over 600m to the south-west and to the east.



### Rapla Prospect: Drilling Plan





Ref: *J. Güven, 2023* 

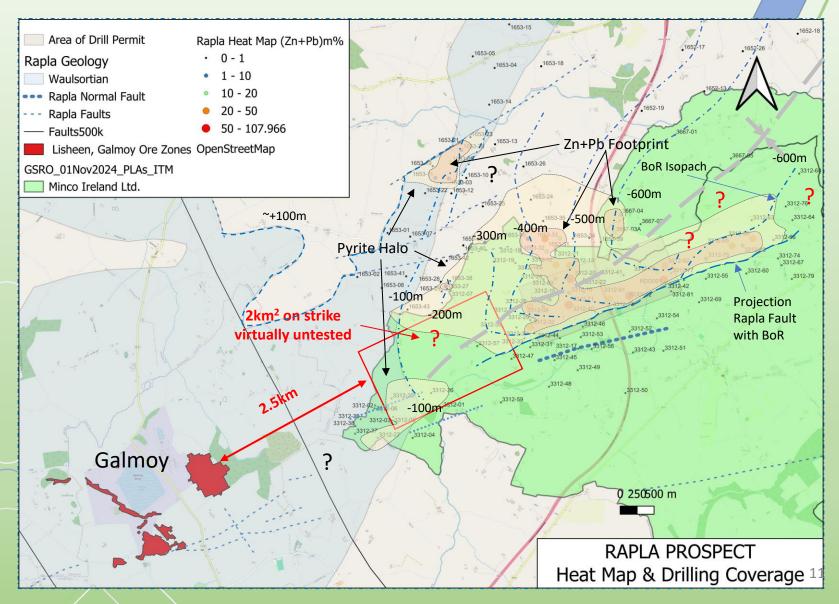
A Drilling Permit, allowing for up to 10 holes within a 2km<sup>2</sup> area around Ddh 3312-71 (7.4m @ 14.59% Zn+Pb) has been issued by GSRO. The Permit is valid until August 29<sup>th</sup> 2026.

The intention, in the first instance, is to site a vertical hole 100m to the south-west of 3312-71. Then, if warranted by results, to drop the mast 10°, angling to the south, to provide a second test circa 100m closer to the fault.

Siting of further drilling will be dictated by results and will be designed to provide the database to complete a PEA.

The importance of the fault, and its influence on grade – thickness, is illustrated by the cross-section from the Lisheen Main Zone

# Rapla Blue Sky



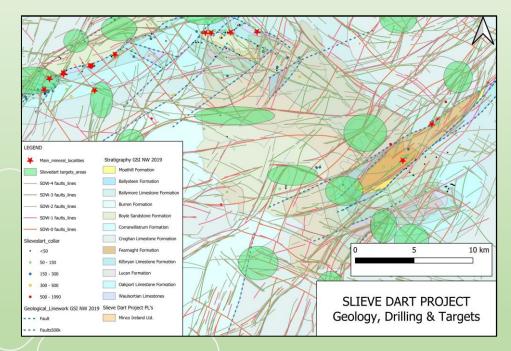


# Other Projects



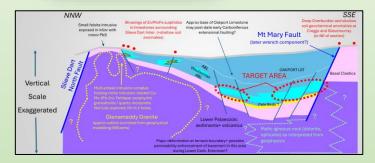
### Slieve Dart Project

Slieve Dart Project		
Ownership	100% Minco, subject GSRO approval of title transfer	
Stage	Grassroots Exploration	
Property Size	271.6 km²	
Current Exploration	Target testing	



Slieve Dart: Rosmearan (1m @ 8.0% Zn+Pb); Sinking River (1.4m @ 5.2% Zn+Pb); Darrary North (0.75m @ 9.4% Zn+Pb); Ballymoney Bridge ( 1.0m @ 9.25% Zn+Pb); Gortnalea (0.6m @ 16.0% Zn+Pb); Cappagh (1.5m @ 3.95% Zn+Pb); Flaskagh More (1.5m @ 5.4% Zn); Cloonmaghaura (10m @ 1.4% Zn+Pb); Kilmore (15m @ 1.0% Pb); Polremon (0.6m Massive Py); Lisrivis (10m @ 50% Py).





Untested, blind, conceptual, targets spatially associated with basement penetrative structures defined by seismic, Tellus airborne magnetics and detailed gravity surveys down-dip from Waulsortian-hosted mineral occurrences along the Sieve Dart Fault.

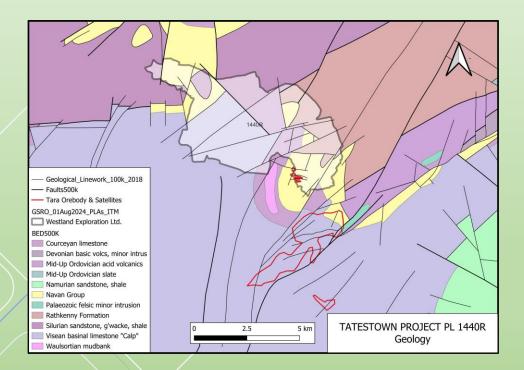
Expenditure commitment of €175,000 over next 18 months to maintain title, of which €105,000 is already expended.



# **Tatestown Project**

Prospecting Licence 1440R. Expenditure commitment of €65,000 over next 2 years to maintain title

Tatestown Project		
Ownership	20% Minco; 80% Boliden	
Stage	Advanced Exploration	
Property Size	30.71 km²	
Location	Adjacent to 159 Mt Tara Mine	





- Proximal to World-class Tara Orebody (159.3 Mt @
   7.7% Zn, 1.7% Pb).
- Historic resource defined at Tatestown-Scallanstown
   in 1970's, estimated at 3.6 Mt @ 5.6% Zn, 3.2% Pb.
- Untested targets in similar structural setting as
   Tatestown present in the north-western part of the licence.
- Title in good standing
- Exploration programmes managed by Boliden.



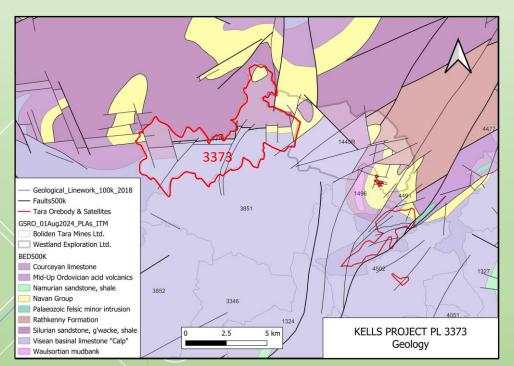
### Kells Project

Prospecting Licence 3373.

Expenditure commitment of €65,000 over next 2 years to maintain title

	Kells Property		
Ownership	Option to earn 75%: Minco 50%+; Boliden <sup>1</sup>		
Stage	Advanced Exploration		
Property Size	31.38 km		
Location	Near the 159 Mt Tara Mine		

<sup>1 –</sup> Minco currently owns a 50% interest in PL 3373, and is in the process of earning a 75% interest through the additional expenditure of  $\leq$ 46,991.





- Prospective stratigraphy is blind beneath 500m+ of cover rocks.
- Structural interpretation by Minco has identified untested targets within the same stratigraphic sequence as hosts the Tara Orebody, 15km to the east.
- Title in good standing.
- Exploration programmes managed by Boliden.



### Minco's Experienced Leadership Team

	John F. Kearney Chairman	John F. Kearney, Chairman, is a mining executive with over 45 years of experience in the mining industry. He has acted as a director or senior officer of numerous mineral ventures including Northgate Exploration, Buchans Resources, and Anglesey Mining. He holds degrees in law and economics from the University College Dublin and a Masters in Business Administration from Trinity College Dublin. He is a member of the Law Society of Ireland. He was Chairman of Minco plc until it was acquired in 2017.
	Peter McParland Director & CEO	Peter McParland is the founder and Managing Director of Quarry and Mining Equipment (QME) with over 40 years of experience in the Mining and Tunneling industries. QME is an International Mining Contractor, and a long-established Global Equipment Supplier of both new, and reconditioned, Mining and Tunneling Equipment. QME headquarters are in Navan, Ireland and also operate from offices in Toronto, Canada and Perth, Australia. Peter is also a Director of several other private companies, both in the base metals and medical fields, and was a Director of Minco plc until it was acquired in 2017.
	John A. Clifford Director	John A. Clifford is a geologist with over 50 years of experience leading key growth initiatives in over 40 countries around the world. His experience includes discoveries in Argentina, Chile, Northern Ireland and Scotland and management of copper exploration projects in Europe, Central Asia and North America on behalf of Antofagasta Minerals SA. He holds an M. Sc. from London University, a Diploma in Mineral Exploration from the Royal School of Mines, Imperial College, London and a B. Sc in Geology from University College Cork. He is a member of the Irish Association for Economic Geology, a Senior Fellow of the Society of Economic Geology, and holds his P.Geo from the Institute of Geologists of Ireland and EurGeol from the European Federation of Geologists. He chairs the Technical Committee.
	Patrick Downey Director	Patrick Downey is a Canadian chartered accountant and Institute of Corporate Directors Certified Director with over 30 years of experience in the mining industry. He has been a director, CEO and CFO of Toronto Stock Exchange and New York Stock Exchange listed companies, including Northgate Minerals Corp., The companies he has been associated with have been involved in numerous mining operations primarily involving gold and copper mines in Australia, Canada, Chile, Mexico and the USA. He is a member of the Audit Committee.
	Garth Earls Director	Garth Earls is a Consulting Economic Geologist and Professor in the Department of Geology, University College Cork. He has been a Board Member and Managing Director of both AIM and TSX listed companies and has worked globally on a wide range of gold and base metal projects. In the 1980s he was part of the team that discovered the Curraghinalt gold deposit in Co. Tyrone and later, as the Managing Director of Dalradian Gold Limited, managed the \$20M exploration programme which increased the gold resource by 1.2M oz. He is a Director of Conroy Gold and Natural Resources and a former Director of the Geological Survey of Northern Ireland. He holds a B. Sc. (Hons) in Geology from the Queens University of Belfast, his P.Geo from the Institute of Geologists of Ireland and EurGeol from the European Federation of Geologists. He is a member of the Technical Committee.
	Terence McKillen Director	Terence N. McKillen is a retired professional geologist with over 50 years of experience in the mining industry. He holds degrees in geology from the University of Dublin (Trinity College) and the University of Leicester. He is a lifetime honorary member of the Association of Professional Geoscientist of Ontario. Mr. McKillen is a director of Buchans Resources Limited and Conquest Resources Limited. He was Chief Executive of Minco PLC from 2007 until April 2013, leading the Minco technical team involved in the discovery of the Pallas Green zinc-lead deposit in Co. Limerick, Ireland. Mr. McKillen previously was Vice President Exploration for Northgate Exploration Limited and Westfield Minerals Limited, having started his career in Ireland as a geologist with Irish Base Metals Limited. He is a member of the Technical Committee.
/	Michael Power Director	Michael Power is a Chartered Financial Analyst and also a Professional Engineer registered in Ontario with over 50 years of experience in the mining industry in Canada and worldwide. Mr. Power is a director of Buchans Resources Limited, Canterra Minerals Corporation, Highrock Resources Ltd., and Minerex Drilling Contractors Limited. He was formerly Vice-President and Secretary of Moydow Mines International Inc., Vice-President of Corporate Development at Hemlo Gold Mines Ltd. and Noranda Mines. He is a member of the Audit Committee, and Chairman of the Remuneration Committee

#### **Contact Us**

#### Peter McParland

Chief Executive Officer

Coolfore Road, QME Ardbraccan, Navan, Co. Meath Ireland +353 46 907 9210

#### John F. Kearney

Chairman

181 University Avenue, Suite 1413

Toronto, Canada

M5J 2H7

+1 (416) 362-6686

#### John A. Clifford

**Director - Exploration** 

Coolfore Road, QME Ardbraccan, Navan, Co. Meath Ireland +353 87 957 3754

www.MincoExploration.com

investors@MincoExploration.com

Minco Exploration

